

# Top UIT Investment Strategies

As of 9/30/2021

By Investment Strategy Goal

## Domestic Equity

5 Year Composite Performance (9/30/2016 - 9/30/2021)

Strategy Name	Sponsor	Strategy Cumulative Return	Strategy CAGR
<b>BuyWrite</b>			
Blue Chip Covered Call Portfolio	Advisors Asset Management	54.72%	9.12%
Capital Strength Buy-Write Portfolio	First Trust Portfolios	48.62%	8.25%
<b>Capital Appreciation</b>			
Ubiquitous Opportunities Portfolio	Advisors Asset Management	208.95%	25.31%
Technology Portfolio	Guggenheim Funds Distributors	204.56%	24.95%
Ubiquitous Strategy Portfolio	Advisors Asset Management	204.35%	24.93%
Technology Select Portfolio	First Trust Portfolios	175.63%	22.48%
Blue Chip Multinationals Portfolio	Guggenheim Funds Distributors	144.90%	19.62%
Small/Mid-Cap Advantage Portfolio	Advisors Asset Management	135.39%	18.67%
Capital Strength Portfolio	First Trust Portfolios	128.03%	17.92%
Financial Opportunities Portfolio	Advisors Asset Management	126.34%	17.75%
Cyclical Strength Portfolio	First Trust Portfolios	124.35%	17.54%
Blue Chip Portfolio	Advisors Asset Management	121.92%	17.28%
<b>Defensive</b>			
Defensive Equity Portfolio	First Trust Portfolios	53.36%	8.93%
Defensive 50 Equities Trust	Hennion & Walsh	33.60%	5.97%
<b>Growth at a Reasonable Price</b>			
Sabrient Baker's Dozen Portfolio	First Trust Portfolios	46.09%	7.88%
Sabrient Small Cap Growth Portfolio	First Trust Portfolios	45.76%	7.83%

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