

# Top UIT Investment Strategies

As of 9/30/2021

By Investment Strategy Goal

## Domestic Equity

3 Year Composite Performance (9/28/2018 - 9/30/2021) (Continued)

Strategy Name	Sponsor	Strategy Cumulative Return	Strategy CAGR
<b>Low Volatility</b>			
US Low Volatility Strategy Portfolio	Guggenheim Funds Distributors	33.75%	10.42%
Minimum Volatility Equity Income Portfolio - AHIMCO Portfolio	Advisors Asset Management	30.49%	9.56%
Low Volatility Portfolio	First Trust Portfolios	27.35%	8.55%
Value Line® Target Safety 30 Portfolio	First Trust Portfolios	20.97%	6.75%
<b>Manager Outlook</b>			
Top Picks Portfolio	First Trust Portfolios	36.90%	11.48%
<b>Momentum</b>			
Dorsey Wright Relative Strength Top 50	First Trust Portfolios	58.67%	17.09%
<b>Socially Responsible</b>			
Sustainable Impact Investing Trust	Hennion & Walsh	60.57%	17.44%
<b>Thematic</b>			
E-Commerce Opportunity Portfolio	First Trust Portfolios	97.38%	25.86%
Homebuilders Recovery Select Portfolio	First Trust Portfolios	86.61%	24.16%
Transformers Strategy Portfolio	Advisors Asset Management	85.60%	23.24%
Argus Modern Innovators Trust	Hennion & Walsh	85.46%	23.26%
Transformers Opportunities Portfolio	Advisors Asset Management	84.61%	23.02%
AI, Robotics & Technology Opportunity Portfolio	First Trust Portfolios	79.27%	21.96%
Innovative Technology Portfolio	First Trust Portfolios	75.94%	20.85%
Technological Innovation Portfolio	Guggenheim Funds Distributors	71.63%	19.95%
Cybersecurity Portfolio	First Trust Portfolios	67.77%	18.91%
Cloud Computing Portfolio	First Trust Portfolios	67.46%	18.95%

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