

Top UIT Investment Strategies

As of 9/30/2021

By Investment Strategy Goal

Domestic Equity

5 Year Composite Performance (9/30/2016 - 9/30/2021) (Continued)

Strategy Name	Sponsor	Strategy Cumulative Return	Strategy CAGR
Manager Outlook			
Top Picks Portfolio	First Trust Portfolios	102.43%	15.15%
Momentum			
Dorsey Wright Relative Strength Top 50	First Trust Portfolios	120.72%	17.16%
Socially Responsible			
Sustainable Impact Investing Trust	Hennion & Walsh	114.93%	16.54%
Thematic			
Cloud Computing Portfolio	First Trust Portfolios	195.63%	24.21%
Technological Innovation Portfolio	Guggenheim Funds Distributors	189.50%	23.69%
Innovative Technology Portfolio	First Trust Portfolios	174.92%	22.42%
Content Leaders Opportunity Portfolio	First Trust Portfolios	155.85%	20.67%
Content Leaders Portfolio	First Trust Portfolios	154.83%	20.57%
Cybersecurity Portfolio	First Trust Portfolios	134.43%	18.58%
Homebuilders Recovery Select Portfolio	First Trust Portfolios	113.56%	16.39%
Water Utility & Infrastructure Select Portfolio	First Trust Portfolios	108.00%	15.77%
U.S. Revenue Portfolio	First Trust Portfolios	88.70%	13.54%
Aerospace & Defense Portfolio	First Trust Portfolios	83.76%	12.94%

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